



FOURTEENTH AMENDMENT TO THE INTERSTATE CORRIDOR URBAN RENEWAL PLAN

As of the Effective Date of this Fourteenth Amendment, the Interstate Corridor Urban Renewal Plan (the “Plan”) is amended as follows:

- 1. Section X.** is deleted in its entirety and replaced with the following:

“X. PLAN FINANCING

The Plan may be financed using a combination of revenue sources, which include but are not limited to:

- Proceeds of indebtedness secured by tax increment revenues collected prior to the effective date of the Fourteenth Amendment to the Plan;
- Advances, loans, grants, and any other form of financial assistance from federal, state, or local governments, or other public bodies;
- Loans, grants, dedications, or other contributions from private developers or property owners, including but not limited to assessment districts; and
- Any other public or private sources

The maximum indebtedness that may be issued or incurred under the Plan is FOUR-HUNDRED-TWO MILLION DOLLARS (\$402,000,000). No additional indebtedness may be incurred under the Plan.”