

**Table I-2  
Public Projects Cash Flow Schedule  
Third Amendment**

| Summary of Projects  | FY03/04 & Prior | FY04/05 Fcst | FY05/06 Fcst | FY06/07 Fcst | FY07/08 Fcst | FY08/09 Fcst | Total                    |
|--|-----------------|--------------|--------------|--------------|--------------|--------------|--------------------------|
|  |                 |              |              |              |              |              | <b>Project by Source</b> |
| <b>Streetcar (PSU to RiverPlace), includes Harrison Street</b> |                 |              |              |              |              |              |                          |
| Total Project Costs  | 14,891,000      | 3,309,000    |              |              |              |              | 18,200,000               |
| Tax Increment Financing  | 1,733,000       |              |              |              |              |              | 1,733,000                |
| City SDCs  |                 |              |              |              |              |              |                          |
| Land Sales/Loans   | 5,771,000       | 3,309,000    |              |              |              |              | 9,080,000                |
| Other City Non-TIF   | 3,600,000       |              |              |              |              |              | 3,600,000                |
| Federal  | 787,000         |              |              |              |              |              | 787,000                  |
| State  |                 |              |              |              |              |              |                          |
| LID  | 3,000,000       |              |              |              |              |              | 3,000,000                |
| NMI  |                 |              |              |              |              |              |                          |
| OHSU   |                 |              |              |              |              |              |                          |
| Other Private  |                 |              |              |              |              |              |                          |
| Total Sources  | 14,891,000      | 3,309,000    |              |              |              |              | 18,200,000               |
| Balance  |                 |              |              |              |              |              |                          |
| <b>Streetcar (RiverPlace to Gibbs)</b>                         |                 |              |              |              |              |              |                          |
| Total Project Costs  | 432,582         | 747,478      | 13,621,949   | 997,991      |              |              | 15,800,000               |
| Tax Increment Financing  | 432,582         |              | 3,347,418    |              |              |              | 3,780,000                |
| City SDCs  |                 |              |              |              |              |              |                          |
| Land Sales/Loans   |                 |              |              |              |              |              |                          |
| Other City Non-TIF   |                 |              |              |              |              |              |                          |
| Federal  |                 | 747,478      | 9,252,522    |              |              |              | 10,000,000               |
| State  |                 |              |              |              |              |              |                          |
| LID  |                 |              | 1,022,009    | 997,991      |              |              | 2,020,000                |
| NMI  |                 |              |              |              |              |              |                          |
| OHSU   |                 |              |              |              |              |              |                          |
| Other Private  |                 |              |              |              |              |              |                          |
| Total Sources  | 432,582         | 747,478      | 13,621,949   | 997,991      |              |              | 15,800,000               |
| Balance  |                 |              |              |              |              |              |                          |
| <b>Moody Ave (for Streetcar Sheridan to Gibbs)</b>             |                 |              |              |              |              |              |                          |
| Total Project Costs  |                 | 350,000      | 1,750,000    | 1,192,000    |              |              | 3,292,000                |
| Tax Increment Financing  |                 |              | 473,600      | 1,192,000    |              |              | 1,665,600                |
| City SDCs  |                 | 350,000      | 1,276,400    |              |              |              | 1,626,400                |
| Land Sales/Loans   |                 |              |              |              |              |              |                          |
| Other City Non-TIF   |                 |              |              |              |              |              |                          |
| Federal  |                 |              |              |              |              |              |                          |
| State  |                 |              |              |              |              |              |                          |
| LID  |                 |              |              |              |              |              |                          |
| NMI  |                 |              |              |              |              |              |                          |
| OHSU   |                 |              |              |              |              |              |                          |
| Other Private  |                 |              |              |              |              |              |                          |
| Total Sources  |                 | 350,000      | 1,750,000    | 1,192,000    |              |              | 3,292,000                |
| Balance  |                 |              |              |              |              |              |                          |
| <b>Tram</b>  |                 |              |              |              |              |              |                          |
| Total Project Costs (includes 02/03 reimbursements)            | 2,051,827       | 14,653,210   | 11,794,963   |              |              |              | 28,500,000               |
| Tax Increment Financing  | 492,649         | 2,732,183    | 39,168       |              |              |              | 3,264,000                |
| City SDCs (credit TBD by PDC&PDOT)                             | 350,000         |              |              |              |              |              | 350,000                  |
| Land Sales/Loans   |                 |              |              |              |              |              |                          |
| Other City Non-TIF   |                 |              | 236,000      |              |              |              | 236,000                  |
| Federal  |                 |              |              |              |              |              |                          |
| State  |                 |              | 2,000,000    |              |              |              | 2,000,000                |
| LID  |                 | 9,921,027    | 9,078,973    |              |              |              | 19,000,000               |
| NMI (02/03 to be reimbursed by PATI)                           |                 |              |              |              |              |              |                          |
| OHSU   | 1,559,178       | 2,000,000    | 440,822      |              |              |              | 4,000,000                |
| Other Private  |                 |              |              |              |              |              |                          |
| Total Sources  | 2,051,827       | 14,653,210   | 11,794,963   |              |              |              | 28,500,000               |
| Balance  |                 |              |              |              |              |              |                          |
| <b>Neighborhood Improvements</b>                               |                 |              |              |              |              |              |                          |
| Total Project Costs  |                 |              |              |              | 2,000,000    |              | 2,000,000                |
| Tax Increment Financing  |                 |              |              |              | 2,000,000    |              | 2,000,000                |
| City SDCs  |                 |              |              |              |              |              |                          |
| Land Sales/Loans   |                 |              |              |              |              |              |                          |
| Other City Non-TIF   |                 |              |              |              |              |              |                          |
| Federal  |                 |              |              |              |              |              |                          |
| State  |                 |              |              |              |              |              |                          |
| LID  |                 |              |              |              |              |              |                          |
| NMI  |                 |              |              |              |              |              |                          |
| OHSU   |                 |              |              |              |              |              |                          |
| Other Private  |                 |              |              |              |              |              |                          |
| Total Sources  |                 |              |              |              | 2,000,000    |              | 2,000,000                |
| Balance  |                 |              |              |              |              |              |                          |

**Table I-2  
Public Projects Cash Flow Schedule  
Third Amendment**

| <b>Summary of Projects</b>                              | <b>FY03/04 &amp; Prior</b> | <b>FY04/05 Fcst</b> | <b>FY05/06 Fcst</b> | <b>FY06/07 Fcst</b> | <b>FY07/08 Fcst</b> | <b>FY08/09 Fcst</b> | <b>Total</b>                          |
|---|----------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------------------------|
| <b>PP&amp;L Tower Relocation</b>                        |                            |                     |                     |                     |                     |                     |                                       |
| Total Project Costs                                     | 300,000                    | 1,000,000           | 1,700,000           |                     |                     |                     | 3,000,000                             |
| Tax Increment Financing - NMI Reimbursement             |                            |                     | 200,000             |                     |                     |                     | 200,000                               |
| City SDCs   |                            |                     |                     |                     |                     |                     |                                       |
| Land Sales/Loans  |                            |                     |                     |                     |                     |                     |                                       |
| Other City Non-TIF                                      |                            |                     |                     |                     |                     |                     |                                       |
| Federal   |                            |                     |                     |                     |                     |                     |                                       |
| State   |                            |                     |                     |                     |                     |                     |                                       |
| LID   |                            |                     |                     |                     |                     |                     |                                       |
| NMI   | 150,000                    | 100,000             | 300,000             |                     |                     |                     | 550,000                               |
| OHSU  |                            | 100,000             | 650,000             |                     |                     |                     | 750,000                               |
| Other Private   | 150,000                    | 800,000             | 550,000             |                     |                     |                     | 1,500,000                             |
| Total Sources   | 300,000                    | 1,000,000           | 1,700,000           |                     |                     |                     | 3,000,000                             |
| Balance   |                            |                     |                     |                     |                     |                     |                                       |
| <b>Macadam - Intersections</b>                          |                            |                     |                     |                     |                     |                     |                                       |
| Total Project Costs                                     |                            | 500,000             | 1,500,000           |                     |                     |                     | 2,000,000                             |
| Tax Increment Financing                                 |                            |                     |                     |                     |                     |                     |                                       |
| City SDCs   |                            |                     |                     |                     |                     |                     |                                       |
| Land Sales/Loans  |                            |                     |                     |                     |                     |                     |                                       |
| Other City Non-TIF                                      |                            |                     |                     |                     |                     |                     |                                       |
| Federal   |                            |                     |                     |                     |                     |                     |                                       |
| State   |                            | 500,000             | 1,500,000           |                     |                     |                     | 2,000,000                             |
| LID   |                            |                     |                     |                     |                     |                     |                                       |
| NMI   |                            |                     |                     |                     |                     |                     |                                       |
| OHSU  |                            |                     |                     |                     |                     |                     |                                       |
| Other Private   |                            |                     |                     |                     |                     |                     |                                       |
| Total Sources   |                            | 500,000             | 1,500,000           |                     |                     |                     | 2,000,000                             |
| Balance   |                            |                     |                     |                     |                     |                     |                                       |
| <b>Bond - Lane to Bancroft</b>                          |                            |                     |                     |                     |                     |                     |                                       |
| Total Project Costs                                     |                            | 850,000             | 1,279,000           |                     |                     |                     | 2,129,000                             |
| Tax Increment Financing                                 |                            |                     | 550,000             |                     |                     |                     | 550,000                               |
| City SDCs (PDOT)  |                            | 850,000             | 729,000             |                     |                     |                     | 1,579,000                             |
| Land Sales/Loans  |                            |                     |                     |                     |                     |                     |                                       |
| Other City Non-TIF                                      |                            |                     |                     |                     |                     |                     |                                       |
| Federal   |                            |                     |                     |                     |                     |                     |                                       |
| State   |                            |                     |                     |                     |                     |                     |                                       |
| LID   |                            |                     |                     |                     |                     |                     |                                       |
| NMI   |                            |                     |                     |                     |                     |                     |                                       |
| OHSU  |                            |                     |                     |                     |                     |                     |                                       |
| Other Private   |                            |                     |                     |                     |                     |                     |                                       |
| Total Sources   |                            | 850,000             | 1,279,000           |                     |                     |                     | 2,129,000                             |
| Balance   |                            |                     |                     |                     |                     |                     |                                       |
| <b>Street Imp Project-Public Street Obligations</b>     |                            |                     |                     |                     |                     |                     |                                       |
| Total Project Costs                                     | 1,163,228                  | 2,408,600           | 1,634,887           | 249,000             | 498,000             | 913,000             | <b>Project by Source</b><br>6,866,715 |
| Note: Sidewalk costs for 09/10 and on included in 08/09 |                            |                     |                     |                     |                     |                     |                                       |
| Tax Increment Financing                                 | 491,378                    | 685,300             | 389,437             | 249,000             | 498,000             | 913,000             | 3,226,115                             |
| City SDCs (PDOT)  | 671,850                    | 1,723,300           | 445,450             |                     |                     |                     | 2,840,600                             |
| Land Sales/Loans  |                            |                     |                     |                     |                     |                     |                                       |
| Other City Non-TIF                                      |                            |                     |                     |                     |                     |                     |                                       |
| Federal   |                            |                     | 800,000             |                     |                     |                     | 800,000                               |
| State   |                            |                     |                     |                     |                     |                     |                                       |
| LID   |                            |                     |                     |                     |                     |                     |                                       |
| NMI (03/04 and prior reimbursed)                        |                            |                     |                     |                     |                     |                     |                                       |
| OHSU  |                            |                     |                     |                     |                     |                     |                                       |
| Other Private   |                            |                     |                     |                     |                     |                     |                                       |
| Total Sources   | 1,163,228                  | 2,408,600           | 1,634,887           | 249,000             | 498,000             | 913,000             | 6,866,715                             |
| Balance   |                            |                     |                     |                     |                     |                     |                                       |
| <b>Street Imp Project-Private Street Obligations</b>    |                            |                     |                     |                     |                     |                     |                                       |
| Total Project Costs                                     | 2,568,701                  | 4,638,143           | 546,171             | 364,532             | 582,453             |                     | 8,700,000                             |
| Tax Increment Financing                                 |                            |                     |                     |                     |                     |                     |                                       |
| City SDCs   |                            |                     |                     |                     |                     |                     |                                       |
| Land Sales/Loans  |                            |                     |                     |                     |                     |                     |                                       |
| Other City Non-TIF                                      |                            |                     |                     |                     |                     |                     |                                       |
| Federal   |                            |                     |                     |                     |                     |                     |                                       |
| State   |                            |                     |                     |                     |                     |                     |                                       |
| LID   |                            |                     |                     |                     |                     |                     |                                       |
| NMI   | 1,639,834                  | 2,937,134           | 413,868             | 298,381             | 365,783             |                     | 5,655,000                             |
| OHSU  | 928,867                    | 1,701,009           | 132,303             | 66,151              | 216,670             |                     | 3,045,000                             |
| Other Private   |                            |                     |                     |                     |                     |                     |                                       |
| Total Sources   | 2,568,701                  | 4,638,143           | 546,171             | 364,532             | 582,453             |                     | 8,700,000                             |
| Balance   |                            |                     |                     |                     |                     |                     |                                       |

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Third Amendment**

| <b>Summary of Projects</b>                          | <b>FY03/04 &amp;<br/>Prior</b> | <b>FY04/05 Fcst</b> | <b>FY05/06 Fcst</b> | <b>FY06/07 Fcst</b> | <b>FY07/08 Fcst</b> | <b>FY08/09 Fcst</b> | <b>Total</b> |
|---|--------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|--------------|
| <b>Bioswale/Stormwater Overflow</b>                 |                                |                     |                     |                     |                     |                     |              |
| Total Project Costs                                 | 365,200                        |                     |                     |                     |                     |                     | 365,200      |
| Tax Increment Financing                             | 40,600                         |                     |                     |                     |                     |                     | 40,600       |
| City SDCs   |                                |                     |                     |                     |                     |                     |              |
| Land Sales/Loans                                    |                                |                     |                     |                     |                     |                     |              |
| Other City Non-TIF                                  |                                |                     |                     |                     |                     |                     |              |
| Federal   |                                |                     |                     |                     |                     |                     |              |
| State   |                                |                     |                     |                     |                     |                     |              |
| LID   |                                |                     |                     |                     |                     |                     |              |
| NMI   | 324,600                        |                     |                     |                     |                     |                     | 324,600      |
| OHSU  |                                |                     |                     |                     |                     |                     |              |
| Other Private                                       |                                |                     |                     |                     |                     |                     |              |
| Total Sources                                       | 365,200                        |                     |                     |                     |                     |                     | 365,200      |
| <b>Storm/Sanitary</b>                               |                                |                     |                     |                     |                     |                     |              |
| Total Project Costs                                 |                                |                     | 350,000             |                     |                     |                     | 350,000      |
| Tax Increment Financing                             |                                |                     | 350,000             |                     |                     |                     | 350,000      |
| City SDCs   |                                |                     |                     |                     |                     |                     |              |
| Land Sales/Loans                                    |                                |                     |                     |                     |                     |                     |              |
| Other City Non-TIF                                  |                                |                     |                     |                     |                     |                     |              |
| Federal   |                                |                     |                     |                     |                     |                     |              |
| State   |                                |                     |                     |                     |                     |                     |              |
| LID   |                                |                     |                     |                     |                     |                     |              |
| NMI   |                                |                     |                     |                     |                     |                     |              |
| OHSU  |                                |                     |                     |                     |                     |                     |              |
| Other Private                                       |                                |                     |                     |                     |                     |                     |              |
| Total Sources                                       |                                |                     | 350,000             |                     |                     |                     | 350,000      |
| Balance   |                                |                     |                     |                     |                     |                     |              |
| <b>OHSU Commercializable Research Space</b>         |                                |                     |                     |                     |                     |                     |              |
| Total Project Costs                                 | 170,000                        | 1,725,000           | 3,105,000           |                     |                     |                     | 5,000,000    |
| Tax Increment Financing                             | 170,000                        | 1,725,000           | 3,105,000           |                     |                     |                     | 5,000,000    |
| City SDCs   |                                |                     |                     |                     |                     |                     |              |
| Land Sales/Loans                                    |                                |                     |                     |                     |                     |                     |              |
| Other City Non-TIF                                  |                                |                     |                     |                     |                     |                     |              |
| Federal   |                                |                     |                     |                     |                     |                     |              |
| State   |                                |                     |                     |                     |                     |                     |              |
| LID   |                                |                     |                     |                     |                     |                     |              |
| NMI   |                                |                     |                     |                     |                     |                     |              |
| OHSU  |                                |                     |                     |                     |                     |                     |              |
| Other Private                                       |                                |                     |                     |                     |                     |                     |              |
| Total Sources                                       | 170,000                        | 1,725,000           | 3,105,000           |                     |                     |                     | 5,000,000    |
| Balance   |                                |                     |                     |                     |                     |                     |              |
| <b>Greenway - Initial Improvements</b>              |                                |                     |                     |                     |                     |                     |              |
| Total Project Costs                                 |                                | 1,031,000           |                     |                     |                     |                     | 1,031,000    |
| Tax Increment Financing                             |                                |                     |                     |                     |                     |                     |              |
| City SDCs   |                                |                     |                     |                     |                     |                     |              |
| Land Sales/Loans                                    |                                |                     |                     |                     |                     |                     |              |
| Other City Non-TIF                                  |                                |                     |                     |                     |                     |                     |              |
| Federal   |                                |                     |                     |                     |                     |                     |              |
| State   |                                |                     |                     |                     |                     |                     |              |
| LID   |                                |                     |                     |                     |                     |                     |              |
| NMI   |                                | 519,000             |                     |                     |                     |                     | 519,000      |
| OHSU  |                                | 512,000             |                     |                     |                     |                     | 512,000      |
| Other Private                                       |                                |                     |                     |                     |                     |                     |              |
| Total Sources                                       |                                | 1,031,000           |                     |                     |                     |                     | 1,031,000    |
| Balance   |                                |                     |                     |                     |                     |                     |              |
| <b>Neighborhood Park - Acquisition/Initial Imps</b> |                                |                     |                     |                     |                     |                     |              |
| Total Project Costs                                 | 72,300                         | 5,927,700           |                     |                     |                     |                     | 6,000,000    |
| Tax Increment Financing                             |                                | 5,000,000           |                     |                     |                     |                     | 5,000,000    |
| City SDCs (Parks)                                   | 72,300                         | 927,700             |                     |                     |                     |                     | 1,000,000    |
| Land Sales/Loans                                    |                                |                     |                     |                     |                     |                     |              |
| Other City Non-TIF                                  |                                |                     |                     |                     |                     |                     |              |
| Federal   |                                |                     |                     |                     |                     |                     |              |
| State   |                                |                     |                     |                     |                     |                     |              |
| LID   |                                |                     |                     |                     |                     |                     |              |
| NMI   |                                |                     |                     |                     |                     |                     |              |
| OHSU  |                                |                     |                     |                     |                     |                     |              |
| Other Private                                       |                                |                     |                     |                     |                     |                     |              |
| Total Sources                                       | 72,300                         | 5,927,700           |                     |                     |                     |                     | 6,000,000    |
| Balance   |                                |                     |                     |                     |                     |                     |              |

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Public Projects Cash Flow Schedule  
Third Amendment**

| <b>Summary of Projects</b>                              | <b>FY03/04 &amp; Prior</b> | <b>FY04/05 Fcst</b> | <b>FY05/06 Fcst</b> | <b>FY06/07 Fcst</b> | <b>FY07/08 Fcst</b> | <b>FY08/09 Fcst</b> | <b>Total</b>                   |
|---|----------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|--------------------------------|
| <b>Affordable Housing</b>                               |                            |                     |                     |                     |                     |                     |                                |
| Total Project Costs                                     |                            |                     |                     | 3,400,000           | 6,600,000           |                     | 10,000,000                     |
| Tax Increment Financing                                 |                            |                     |                     | 3,000,000           | 1,000,000           |                     | 4,000,000                      |
| City SDCs   |                            |                     |                     |                     |                     |                     |                                |
| Land Sales/Loans  |                            |                     |                     |                     |                     |                     |                                |
| Other City Non-TIF                                      |                            |                     |                     |                     |                     |                     |                                |
| Federal   |                            |                     |                     | 400,000             | 5,600,000           |                     | 6,000,000                      |
| State   |                            |                     |                     |                     |                     |                     |                                |
| LID   |                            |                     |                     |                     |                     |                     |                                |
| NMI   |                            |                     |                     |                     |                     |                     |                                |
| OHSU  |                            |                     |                     |                     |                     |                     |                                |
| Other Private   |                            |                     |                     |                     |                     |                     |                                |
| Total Sources   |                            |                     |                     | 3,400,000           | 6,600,000           |                     | 10,000,000                     |
| Balance   |                            |                     |                     |                     |                     |                     |                                |
| <b>Total All Projects</b>                               |                            |                     |                     |                     |                     |                     |                                |
| Total Project Costs                                     | 22,014,838                 | 37,140,131          | 37,281,970          | 6,203,523           | 9,680,453           | 913,000             | 113,233,915                    |
| Tax Increment Financing                                 | 3,360,209                  | 10,142,483          | 8,454,623           | 4,441,000           | 3,498,000           | 913,000             | 30,809,315                     |
| City SDCs   | 744,150                    | 3,851,000           | 2,450,850           |                     |                     |                     | 7,046,000                      |
| Land Sales/Loans  | 5,771,000                  | 3,309,000           |                     |                     |                     |                     | 9,080,000                      |
| Other City Non-TIF                                      | 3,600,000                  |                     | 236,000             |                     |                     |                     | 3,836,000                      |
| Federal   | 787,000                    | 747,478             | 10,052,522          | 400,000             | 5,600,000           |                     | 17,587,000                     |
| State   |                            | 500,000             | 3,500,000           |                     |                     |                     | 4,000,000                      |
| LID   | 3,000,000                  | 9,921,027           | 10,100,982          | 997,991             |                     |                     | 24,020,000                     |
| NMI   | 2,114,434                  | 3,556,134           | 713,868             | 298,381             | 365,783             |                     | 7,048,600                      |
| OHSU  | 2,488,045                  | 4,313,009           | 1,223,125           | 66,151              | 216,670             |                     | 8,307,000                      |
| Other Private   | 150,000                    | 800,000             | 550,000             |                     |                     |                     | 1,500,000                      |
| Total Sources   | 22,014,838                 | 37,140,131          | 37,281,970          | 6,203,523           | 9,680,453           | 913,000             | 113,233,915                    |
| Balance   |                            |                     |                     |                     |                     |                     |                                |
| <b>Total by Project</b>                                 |                            |                     |                     |                     |                     |                     |                                |
|   |                            |                     |                     |                     |                     |                     | <b>Total Project Costs</b>     |
| Streetcar (PSU to RiverPlace), includes Harrison Street | 14,891,000                 | 3,309,000           |                     |                     |                     |                     | 18,200,000                     |
| Streetcar (RiverPlace to Gibbs)                         | 432,582                    | 747,478             | 13,621,949          | 997,991             |                     |                     | 15,800,000                     |
| Moody Ave (for Streetcar Sheridan to Gibbs)             |                            | 350,000             | 1,750,000           | 1,192,000           |                     |                     | 3,292,000                      |
| Tram  | 2,051,827                  | 14,653,210          | 11,794,963          |                     |                     |                     | 28,500,000                     |
| Neighborhood Improvements                               |                            |                     |                     |                     | 2,000,000           |                     | 2,000,000                      |
| Macadam - Intersections                                 |                            | 500,000             | 1,500,000           |                     |                     |                     | 2,000,000                      |
| PP&L Tower Relocation                                   | 300,000                    | 1,000,000           | 1,700,000           |                     |                     |                     | 3,000,000                      |
| Bond - Lane to Bancroft                                 |                            | 850,000             | 1,279,000           |                     |                     |                     | 2,129,000                      |
| Street Imp Project-Public Street Obligations            | 1,163,228                  | 2,408,600           | 1,634,887           | 249,000             | 498,000             | 913,000             | 6,866,715                      |
| Street Imp Project-Private Street Obligations           | 2,568,701                  | 4,638,143           | 546,171             | 364,532             | 582,453             |                     | 8,700,000                      |
| Bioswale/Stormwater Overflow                            | 365,200                    |                     |                     |                     |                     |                     | 365,200                        |
| Storm/Sanitary  |                            |                     | 350,000             |                     |                     |                     | 350,000                        |
| OHSU Commercializable Research Space                    | 170,000                    | 1,725,000           | 3,105,000           |                     |                     |                     | 5,000,000                      |
| Greenway - Initial Improvements                         |                            | 1,031,000           |                     |                     |                     |                     | 1,031,000                      |
| Neighborhood Park - Acquisition/Initial Imps            | 72,300                     | 5,927,700           |                     |                     |                     |                     | 6,000,000                      |
| Affordable Housing                                      |                            |                     |                     | 3,400,000           | 6,600,000           |                     | 10,000,000                     |
|   | 22,014,838                 | 37,140,131          | 37,281,970          | 6,203,523           | 9,680,453           | 913,000             | 113,233,915                    |
| <b>Resources by Project</b>                             |                            |                     |                     |                     |                     |                     |                                |
|   |                            |                     |                     |                     |                     |                     | <b>Tax Increment Financing</b> |
| Streetcar (PSU to RiverPlace), includes Harrison Street | 1,733,000                  |                     |                     |                     |                     |                     | 1,733,000                      |
| Streetcar (RiverPlace to Gibbs)                         | 432,582                    |                     | 3,347,418           |                     |                     |                     | 3,780,000                      |
| Moody Ave (for Streetcar Sheridan to Gibbs)             |                            |                     | 473,600             | 1,192,000           |                     |                     | 1,665,600                      |
| Tram  | 492,649                    | 2,732,183           | 39,168              |                     |                     |                     | 3,264,000                      |
| Neighborhood Improvements                               |                            |                     |                     |                     | 2,000,000           |                     | 2,000,000                      |
| Macadam - Intersections                                 |                            |                     |                     |                     |                     |                     |                                |
| PP&L Tower Relocation                                   |                            |                     | 200,000             |                     |                     |                     | 200,000                        |
| Bond - Lane to Bancroft                                 |                            |                     | 550,000             |                     |                     |                     | 550,000                        |
| Street Imp Project-Public Street Obligations            | 491,378                    | 685,300             | 389,437             | 249,000             | 498,000             | 913,000             | 3,226,115                      |
| Street Imp Project-Private Street Obligations           |                            |                     |                     |                     |                     |                     |                                |
| Moody Ave - Gibbs to Lane                               |                            |                     |                     |                     |                     |                     |                                |
| Bioswale/Stormwater Overflow                            | 40,600                     |                     |                     |                     |                     |                     | 40,600                         |
| Storm/Sanitary  |                            |                     | 350,000             |                     |                     |                     | 350,000                        |
| OHSU Commercializable Research Space                    | 170,000                    | 1,725,000           | 3,105,000           |                     |                     |                     | 5,000,000                      |
| Greenway - Initial Improvements                         |                            |                     |                     |                     |                     |                     |                                |
| Neighborhood Park - Acquisition/Initial Imps            |                            | 5,000,000           |                     |                     |                     |                     | 5,000,000                      |
| Affordable Housing                                      |                            |                     |                     | 3,000,000           | 1,000,000           |                     | 4,000,000                      |
| TIF Needed  | 3,360,209                  | 10,142,483          | 8,454,623           | 4,441,000           | 3,498,000           | 913,000             | 30,809,315                     |
| Cumulative TIF Needed                                   |                            | 13,502,692          | 21,957,315          | 26,398,315          | 29,896,315          | 30,809,315          |                                |
| Tax Increment Available                                 | 9,913,168                  | 412,806             | 854,847             | (2,070,625)         | 7,856,764           | 21,561,029          |                                |
| Cumulative TIF Available                                |                            | 10,325,974          | 11,180,821          | 9,110,196           | 16,966,960          | 38,527,989          |                                |
| Excess or (Deficit)                                     | 6,552,959                  | (9,729,677)         | (7,599,776)         | (6,511,625)         | 4,358,764           | 20,648,029          |                                |
| Cumulative  |                            | (3,176,718)         | (10,776,494)        | (17,288,119)        | (12,929,355)        | 7,718,674           |                                |

**Table I-2  
Public Projects Cash Flow Schedule  
Third Amendment**

| Summary of Projects                                     | FY03/04 & Prior  | FY04/05 Fcst     | FY05/06 Fcst      | FY06/07 Fcst   | FY07/08 Fcst     | FY08/09 Fcst | Total                       |
|---|------------------|------------------|-------------------|----------------|------------------|--------------|-----------------------------|
| <b>Total by Project</b>                                 |                  |                  |                   |                |                  |              | <b>Resources by Project</b> |
|   |                  |                  |                   |                |                  |              | <b>City SDCs</b>            |
| Streetcar (PSU to RiverPlace), includes Harrison Street |                  |                  |                   |                |                  |              |                             |
| Streetcar (RiverPlace to Gibbs)                         |                  |                  |                   |                |                  |              |                             |
| Moody Ave (for Streetcar Sheridan to Gibbs)             |                  | 350,000          | 1,276,400         |                |                  |              | 1,626,400                   |
| Tram  |                  |                  |                   |                |                  |              |                             |
| Neighborhood Improvements                               |                  |                  |                   |                |                  |              |                             |
| Macadam - Intersections                                 |                  |                  |                   |                |                  |              |                             |
| PP&L Tower Relocation                                   |                  |                  |                   |                |                  |              |                             |
| Bond - Lane to Bancroft                                 |                  | 850,000          | 729,000           |                |                  |              | 1,579,000                   |
| Street Imp Project-Public Street Obligations            | 671,850          | 1,723,300        | 445,450           |                |                  |              | 2,840,600                   |
| Street Imp Project-Private Street Obligations           |                  |                  |                   |                |                  |              |                             |
| Bioswale/Stormwater Overflow                            |                  |                  |                   |                |                  |              |                             |
| Storm/Sanitary  |                  |                  |                   |                |                  |              |                             |
| OHSU Commercializable Research Space                    |                  |                  |                   |                |                  |              |                             |
| Greenway - Initial Improvements                         |                  |                  |                   |                |                  |              |                             |
| Neighborhood Park - Acquisition/Initial Imps            | 72,300           | 927,700          |                   |                |                  |              | 1,000,000                   |
| Affordable Housing                                      |                  |                  |                   |                |                  |              |                             |
|   | <b>744,150</b>   | <b>3,851,000</b> | <b>2,450,850</b>  |                |                  |              | <b>7,046,000</b>            |
| <b>Total by Project</b>                                 |                  |                  |                   |                |                  |              | <b>Land Sales/Loans</b>     |
| Streetcar (PSU to RiverPlace), includes Harrison Street | 5,771,000        | 3,309,000        |                   |                |                  |              | 9,080,000                   |
| Streetcar (RiverPlace to Gibbs)                         |                  |                  |                   |                |                  |              |                             |
| Moody Ave (for Streetcar Sheridan to Gibbs)             |                  |                  |                   |                |                  |              |                             |
| Tram  |                  |                  |                   |                |                  |              |                             |
| Neighborhood Improvements                               |                  |                  |                   |                |                  |              |                             |
| Macadam - Intersections                                 |                  |                  |                   |                |                  |              |                             |
| PP&L Tower Relocation                                   |                  |                  |                   |                |                  |              |                             |
| Bond - Lane to Bancroft                                 |                  |                  |                   |                |                  |              |                             |
| Street Imp Project-Public Street Obligations            |                  |                  |                   |                |                  |              |                             |
| Street Imp Project-Private Street Obligations           |                  |                  |                   |                |                  |              |                             |
| Bioswale/Stormwater Overflow                            |                  |                  |                   |                |                  |              |                             |
| Storm/Sanitary  |                  |                  |                   |                |                  |              |                             |
| OHSU Commercializable Research Space                    |                  |                  |                   |                |                  |              |                             |
| Greenway - Initial Improvements                         |                  |                  |                   |                |                  |              |                             |
| Neighborhood Park - Acquisition/Initial Imps            |                  |                  |                   |                |                  |              |                             |
| Affordable Housing                                      |                  |                  |                   |                |                  |              |                             |
|   | <b>5,771,000</b> | <b>3,309,000</b> |                   |                |                  |              | <b>9,080,000</b>            |
| <b>Total by Project</b>                                 |                  |                  |                   |                |                  |              | <b>Other City Non-TIF</b>   |
| Streetcar (PSU to RiverPlace), includes Harrison Street | 3,600,000        |                  |                   |                |                  |              | 3,600,000                   |
| Streetcar (RiverPlace to Gibbs)                         |                  |                  |                   |                |                  |              |                             |
| Moody Ave (for Streetcar Sheridan to Gibbs)             |                  |                  |                   |                |                  |              |                             |
| Tram  |                  |                  | 236,000           |                |                  |              | 236,000                     |
| Neighborhood Improvements                               |                  |                  |                   |                |                  |              |                             |
| Macadam - Intersections                                 |                  |                  |                   |                |                  |              |                             |
| PP&L Tower Relocation                                   |                  |                  |                   |                |                  |              |                             |
| Bond - Lane to Bancroft                                 |                  |                  |                   |                |                  |              |                             |
| Street Imp Project-Public Street Obligations            |                  |                  |                   |                |                  |              |                             |
| Street Imp Project-Private Street Obligations           |                  |                  |                   |                |                  |              |                             |
| Bioswale/Stormwater Overflow                            |                  |                  |                   |                |                  |              |                             |
| Storm/Sanitary  |                  |                  |                   |                |                  |              |                             |
| OHSU Commercializable Research Space                    |                  |                  |                   |                |                  |              |                             |
| Greenway - Initial Improvements                         |                  |                  |                   |                |                  |              |                             |
| Neighborhood Park - Acquisition/Initial Imps            |                  |                  |                   |                |                  |              |                             |
| Affordable Housing                                      |                  |                  |                   |                |                  |              |                             |
|   | <b>3,600,000</b> |                  | <b>236,000</b>    |                |                  |              | <b>3,836,000</b>            |
| <b>Total by Project</b>                                 |                  |                  |                   |                |                  |              | <b>Federal</b>              |
| Streetcar (PSU to RiverPlace), includes Harrison Street | 787,000          |                  |                   |                |                  |              | 787,000                     |
| Streetcar (RiverPlace to Gibbs)                         |                  | 747,478          | 9,252,522         |                |                  |              | 10,000,000                  |
| Moody Ave (for Streetcar Sheridan to Gibbs)             |                  |                  |                   |                |                  |              |                             |
| Tram  |                  |                  |                   |                |                  |              |                             |
| Neighborhood Improvements                               |                  |                  |                   |                |                  |              |                             |
| Macadam - Intersections                                 |                  |                  |                   |                |                  |              |                             |
| PP&L Tower Relocation                                   |                  |                  |                   |                |                  |              |                             |
| Bond - Lane to Bancroft                                 |                  |                  |                   |                |                  |              |                             |
| Street Imp Project-Public Street Obligations            |                  |                  | 800,000           |                |                  |              | 800,000                     |
| Street Imp Project-Private Street Obligations           |                  |                  |                   |                |                  |              |                             |
| Bioswale/Stormwater Overflow                            |                  |                  |                   |                |                  |              |                             |
| Storm/Sanitary  |                  |                  |                   |                |                  |              |                             |
| OHSU Commercializable Research Space                    |                  |                  |                   |                |                  |              |                             |
| Greenway - Initial Improvements                         |                  |                  |                   |                |                  |              |                             |
| Neighborhood Park - Acquisition/Initial Imps            |                  |                  |                   |                |                  |              |                             |
| Affordable Housing                                      |                  |                  |                   | 400,000        | 5,600,000        |              | 6,000,000                   |
|   | <b>787,000</b>   | <b>747,478</b>   | <b>10,052,522</b> | <b>400,000</b> | <b>5,600,000</b> |              | <b>17,587,000</b>           |

**Table I-2  
Public Projects Cash Flow Schedule  
Third Amendment**

| Summary of Projects                                     | FY03/04 & Prior | FY04/05 Fcst | FY05/06 Fcst | FY06/07 Fcst | FY07/08 Fcst | FY08/09 Fcst | Total Resources by Project State |
|---|-----------------|--------------|--------------|--------------|--------------|--------------|----------------------------------|
| <b>Total by Project</b>                                 |                 |              |              |              |              |              | <b>LID</b>                       |
| Streetcar (PSU to RiverPlace), includes Harrison Street |                 |              |              |              |              |              |                                  |
| Streetcar (RiverPlace to Gibbs)                         |                 |              |              |              |              |              |                                  |
| Moody Ave (for Streetcar Sheridan to Gibbs)             |                 |              |              |              |              |              |                                  |
| Tram  |                 |              | 2,000,000    |              |              |              | 2,000,000                        |
| Neighborhood Improvements                               |                 |              |              |              |              |              |                                  |
| Macadam - Intersections                                 |                 | 500,000      | 1,500,000    |              |              |              | 2,000,000                        |
| PP&L Tower Relocation                                   |                 |              |              |              |              |              |                                  |
| Bond - Lane to Bancroft                                 |                 |              |              |              |              |              |                                  |
| Street Imp Project-Public Street Obligations            |                 |              |              |              |              |              |                                  |
| Street Imp Project-Private Street Obligations           |                 |              |              |              |              |              |                                  |
| Bioswale/Stormwater Overflow                            |                 |              |              |              |              |              |                                  |
| Storm/Sanitary  |                 |              |              |              |              |              |                                  |
| OHSU Commercializable Research Space                    |                 |              |              |              |              |              |                                  |
| Greenway - Initial Improvements                         |                 |              |              |              |              |              |                                  |
| Neighborhood Park - Acquisition/Initial Imps            |                 |              |              |              |              |              |                                  |
| Affordable Housing                                      |                 | 500,000      | 3,500,000    |              |              |              | 4,000,000                        |
|   |                 |              |              |              |              |              |                                  |
| <b>Total by Project</b>                                 |                 |              |              |              |              |              | <b>LID</b>                       |
| Streetcar (PSU to RiverPlace), includes Harrison Street | 3,000,000       |              |              |              |              |              | 3,000,000                        |
| Streetcar (RiverPlace to Gibbs)                         |                 |              | 1,022,009    | 997,991      |              |              | 2,020,000                        |
| Moody Ave (for Streetcar Sheridan to Gibbs)             |                 |              |              |              |              |              |                                  |
| Tram  |                 | 9,921,027    | 9,078,973    |              |              |              | 19,000,000                       |
| Neighborhood Improvements                               |                 |              |              |              |              |              |                                  |
| Macadam - Intersections                                 |                 |              |              |              |              |              |                                  |
| PP&L Tower Relocation                                   |                 |              |              |              |              |              |                                  |
| Bond - Lane to Bancroft                                 |                 |              |              |              |              |              |                                  |
| Street Imp Project-Public Street Obligations            |                 |              |              |              |              |              |                                  |
| Street Imp Project-Private Street Obligations           |                 |              |              |              |              |              |                                  |
| Moody Ave - Gibbs to Lane                               |                 |              |              |              |              |              |                                  |
| Bioswale/Stormwater Overflow                            |                 |              |              |              |              |              |                                  |
| Storm/Sanitary  |                 |              |              |              |              |              |                                  |
| OHSU Commercializable Research Space                    |                 |              |              |              |              |              |                                  |
| Greenway - Initial Improvements                         |                 |              |              |              |              |              |                                  |
| Neighborhood Park - Acquisition/Initial Imps            |                 |              |              |              |              |              |                                  |
| Affordable Housing                                      |                 |              |              |              |              |              |                                  |
|   | 3,000,000       | 9,921,027    | 10,100,982   | 997,991      |              |              | 24,020,000                       |
|   |                 |              |              |              |              |              |                                  |
| <b>Total by Project</b>                                 |                 |              |              |              |              |              | <b>NMI</b>                       |
| Streetcar (PSU to RiverPlace), includes Harrison Street |                 |              |              |              |              |              |                                  |
| Streetcar (RiverPlace to Gibbs)                         |                 |              |              |              |              |              |                                  |
| Moody Ave (for Streetcar Sheridan to Gibbs)             |                 |              |              |              |              |              |                                  |
| Tram  |                 |              |              |              |              |              |                                  |
| Neighborhood Improvements                               |                 |              |              |              |              |              |                                  |
| Macadam- Intersections                                  |                 |              |              |              |              |              |                                  |
| PP&L Tower Relocation                                   | 150,000         | 100,000      | 300,000      |              |              |              | 550,000                          |
| Bond - Lane to Bancroft                                 |                 |              |              |              |              |              |                                  |
| Street Imp Project-Public Obligations                   |                 |              |              |              |              |              |                                  |
| Street Imp Project-Private Obligations                  | 1,639,834       | 2,937,134    | 413,868      | 298,381      | 365,783      |              | 5,655,000                        |
| Bioswale/Stormwater Overflow                            | 324,600         |              |              |              |              |              | 324,600                          |
| Storm/Sanitary  |                 |              |              |              |              |              |                                  |
| OHSU Commercializable Research Space                    |                 |              |              |              |              |              |                                  |
| Greenway - Initial Improvements                         |                 | 519,000      |              |              |              |              | 519,000                          |
| Neighborhood Park - Acquisition/Initial Imps            |                 |              |              |              |              |              |                                  |
| Affordable Housing                                      |                 |              |              |              |              |              |                                  |
|   | 2,114,434       | 3,556,134    | 713,868      | 298,381      | 365,783      |              | 7,048,600                        |
|   |                 |              |              |              |              |              |                                  |
| <b>Total by Project</b>                                 |                 |              |              |              |              |              | <b>OHSU</b>                      |
| Streetcar (PSU to RiverPlace), includes Harrison Street |                 |              |              |              |              |              |                                  |
| Streetcar (RiverPlace to Gibbs)                         |                 |              |              |              |              |              |                                  |
| Moody Ave (for Streetcar Sheridan to Gibbs)             |                 |              |              |              |              |              |                                  |
| Tram  | 1,559,178       | 2,000,000    | 440,822      |              |              |              | 4,000,000                        |
| Neighborhood Improvements                               |                 |              |              |              |              |              |                                  |
| Macadam- Intersections                                  |                 |              |              |              |              |              |                                  |
| PP&L Tower Relocation                                   |                 | 100,000      | 650,000      |              |              |              | 750,000                          |
| Macadam- Intersections                                  |                 |              |              |              |              |              |                                  |
| Bond - Lane to Bancroft                                 |                 |              |              |              |              |              |                                  |
| Street Imp Project-Public Obligations                   |                 |              |              |              |              |              |                                  |
| Street Imp Project-Private Obligations                  | 928,867         | 1,701,009    | 132,303      | 66,151       | 216,670      |              | 3,045,000                        |
| Bioswale/Stormwater Overflow                            |                 |              |              |              |              |              |                                  |
| Storm/Sanitary  |                 |              |              |              |              |              |                                  |
| OHSU Commercializable Research Space                    |                 |              |              |              |              |              |                                  |
| Greenway - Initial Improvements                         |                 | 512,000      |              |              |              |              | 512,000                          |
| Neighborhood Park - Acquisition/Initial Imps            |                 |              |              |              |              |              |                                  |
| Affordable Housing                                      |                 |              |              |              |              |              |                                  |
|   | 2,488,045       | 4,313,009    | 1,223,125    | 66,151       | 216,670      |              | 8,307,000                        |
|   |                 |              |              |              |              |              |                                  |
| <b>Total by Project</b>                                 |                 |              |              |              |              |              | <b>Other Private</b>             |
| Streetcar (PSU to RiverPlace), includes Harrison Street |                 |              |              |              |              |              |                                  |
| Streetcar (RiverPlace to Gibbs)                         |                 |              |              |              |              |              |                                  |
| Moody Ave (for Streetcar Sheridan to Gibbs)             |                 |              |              |              |              |              |                                  |
| Tram  |                 |              |              |              |              |              |                                  |
| Neighborhood Improvements                               |                 |              |              |              |              |              |                                  |
| Macadam- Intersections                                  |                 |              |              |              |              |              |                                  |
| PP&L Tower Relocation                                   | 150,000         | 800,000      | 550,000      |              |              |              | 1,500,000                        |
| Bond - Lane to Bancroft                                 |                 |              |              |              |              |              |                                  |
| Street Imp Project-Private Obligations                  |                 |              |              |              |              |              |                                  |
| Street Imp Project-Public Obligations                   |                 |              |              |              |              |              |                                  |
| Bioswale/Stormwater Overflow                            |                 |              |              |              |              |              |                                  |
| Storm/Sanitary  |                 |              |              |              |              |              |                                  |
| OHSU Commercializable Research Space                    |                 |              |              |              |              |              |                                  |
| Greenway - Initial Improvements                         |                 |              |              |              |              |              |                                  |
| Neighborhood Park - Acquisition/Initial Imps            |                 |              |              |              |              |              |                                  |
| Affordable Housing                                      |                 |              |              |              |              |              |                                  |
|   | 150,000         | 800,000      | 550,000      |              |              |              | 1,500,000                        |

Exhibit J- Third Amendment

PROJECT SCHEDULE

| DA Reference | Task  | Late Start | Late Completion |
|--------------|---|------------|-----------------|
|              | <b>Basic Contingencies</b>  |            |                 |
| 5.2.1.1      | Tram Approvals (City Council/City Bureaus)  | 08/22/03   | 09/30/04        |
| 5.2.1.2      | PDOT Agreement for Tram Construction Mgt/Gen'l Contractor   | 08/22/03   | 09/30/04        |
| 5.2.2.1      | Streetcar Extension Approvals   | 08/22/03   | 09/30/04        |
| 5.2.2.2      | Streetcar Extension Alignment Established - SATISFIED   |            |                 |
| 5.2.3        | Streetcar Extension Funding - DELETED; included in 5.2.2.1  |            |                 |
| 5.2.4        | Streetcar Extension Operating Agreements - DELETED; included in 5.2.2.1                                   |            |                 |
| 5.2.5.1      | LID Formation: Streetcar-PSU to RiverPlace - SATISFIED  |            |                 |
| 5.2.5.2      | LID Formation: Tram (South Waterfront Plan Area and Marquam Hill)   | 08/22/03   | 09/30/04        |
| 5.2.5.3      | LID Formation: Tram (Marquam Hill) - DELETED  |            |                 |
| 5.2.5.4      | LID Formation: Macadam Avenue Improvements - DELETED  |            |                 |
| 5.2.5.5      | LID Formation: Streetcar RiverPlace to Gibbs  | 08/22/03   | 09/30/04        |
| 5.2.6        | Funding and Financing Plan  | 08/22/03   | 09/30/04        |
| 5.2.7        | South Waterfront Street Plan and Standards - SATISFIED  |            |                 |
| 5.2.8        | No New Adverse Regulations  | 08/22/03   | 09/30/04        |
| 5.2.9        | Amendment of NMI Tentative Plan - DELETED   |            |                 |
| 5.2.10       | Public Bidding Exemption - SATISFIED  |            |                 |
| 5.2.11.1     | Agreement with PP&L   | 08/22/03   | 09/30/04        |
| 5.2.12.1     | I-5 Overflight Approvals (ODOT/FHWA)  | 08/22/03   | 09/30/04        |
| 5.2.13       | Oregon Opportunity Program and State Support received by OHSU - COMPLETED                                 |            |                 |
| 5.2.14       | PGE Assessment received - SATISFIED   |            |                 |
| 5.2.15       | IGAs fully executed - SATISFIED   |            |                 |
| 5.2.16       | Performance by Parties of all material obligations under the Dev.Agreement                                | 08/22/03   | 09/30/04        |
| 5.2.17       | Each Party Demonstrates Sufficient Financial Capability   | 08/22/03   | 09/30/04        |
| 5.2.18       | BES completes Moody Avenue CSO/Sewer Improvements - SATISFIED   |            |                 |
| 5.2.19       | Dedication of Greenway Parcels - DELETED  |            |                 |
| 5.2.20       | Street Improvement Project Funding Agreement - SATISFIED  |            |                 |
|              | <b>Phase 1 Project Contingencies</b>  | 08/22/03   | 06/30/06        |
|              | <b>Project Contingencies to Phase 1 Street Improvement Project (6.1.9)</b>                                |            |                 |
| 6.1.6        | Dedication of Streets by NMI, RCI, Block 39 and OHSU - COMPLETED  |            |                 |
| 6.1.9.1      | RCI Final Subdivision Plat Recordation - COMPLETED  |            |                 |
| 6.1.9.2      | PDC/RCI/NMI agree/execute Street Improvement Funding Agreement - COMPLETED                                |            |                 |
| 6.1.9.3      | Phase 1 Street Improvement Permits Issued - COMPLETED   |            |                 |
| 6.1.9.4      | City shall not have adopted any adverse regulations to affect Phase 1 Street Project - COMPLETED          |            |                 |
|              | <b>Project Contingencies to Commencing Tram Construction (6.2.4) :</b>                                    | 08/22/03   | 01/24/05        |
| 6.2.4.1      | Portion of Street Improvements in Phase 1 required to permit Tram construction                            | 01/01/04   | 01/21/05        |
| 6.2.4.2      | Property Conveyance Documents Complete  | 01/01/04   | 01/21/05        |
| 6.2.4.3      | Commencement of Construction of Phase 1 OHSU and Phase 1 Condominium DONE                                 |            |                 |
| 6.2.4.4      | Tram Construction Funding Agreement   | 04/05/04   | 09/30/04        |
| 6.2.4.5      | Tram Operations Funding Agreement   | 04/05/04   | 09/30/04        |
| 6.2.4.6      | Commitments for construction of all utility improvements or relocations in the Block 25 easement in place | 03/01/04   | 01/21/05        |
| 6.2.4.7      | Block 25 Design Coordination completed by OHSU, PATI & PDC - COMPLETED                                    |            |                 |

## Exhibit J- Third Amendment

| DA Reference | Task   | Late Start | Late Completion |
|--------------|--|------------|-----------------|
| 6.2.4.8      | Relocation of PPL Transmission Lines is completed  | 07/12/04   | 02/28/05        |
| 6.2.4.9      | Final Approval of land use approvals required to authorize the construction and operation of the tram  | 08/22/03   | 01/21/05        |
| 6.2.4.10     | City shall not have adopted any adverse regulations to affect Tram   | 08/22/03   | 01/21/05        |
|              | <b>Project Contingencies to Commencing Streetcar Extension Construction (6.3.3) :</b>  | 08/22/03   | 11/30/04        |
| 6.3.3.1      | Construction of PSU to RiverPlace Extension Commences - COMPLETED  |            |                 |
| 6.3.3.2      | Completion or Certificate of Timely Completion of Grading Work on Block 25 by RCI or OHSU - COMPLETED  |            |                 |
| 6.3.3.3      | Commencement of Construction of Phase 1 OHSU Building and Phase 1 Condominium - COMPLETED  |            |                 |
| 6.3.3.4      | Completion of Block 25 Design Coordination - COMPLETED   |            |                 |
| 6.3.3.5      | City shall not have adopted any ordinance, regulation, rule or requirement that adversely affect the Streetcar Extension                               |            | 11/30/04        |
|              | <b>Project Contingencies to Commencing Construction of Phase 1 OHSU Buildings</b>  | N/A        | 10/01/05        |
| 6.7.2.1      | NMI and PDC have completed portion of phase 1 street improvements necessary to permit construction of OHSU bldg - COMPLETED                            |            |                 |
| 6.7.2.2      | OHSU has obtained final land use approvals and building foundation permits - COMPLETED   |            |                 |
| 6.7.2.3      | OHSU has acquired ownership of a Parking Site  | N/A        | 10/01/05        |
| 6.7.2.4      | All Project Contingencies to construction of the Phase 1 Parking Garage have been satisfied  | N/A        | 10/01/05        |
| 6.7.2.5      | No Adverse Regulations will be passed that affect the phase 1 OHSU building  | N/A        | 10/01/05        |
|              | <b>Project Contingencies to Commencing Construction of Phase 1 Parking Garage</b>  | N/A        | 10/01/05        |
| 6.8.2.1      | OHSU has obtained final design review approvals and permits (CCPR Approvals are not a contingency)   | N/A        | 10/01/05        |
| 6.8.2.2      | OHSU has obtained financing sufficient to enable construction / operation of garage  | N/A        | 10/01/05        |
| 6.8.2.3      | No Adverse Regulations will be passed that affect the phase 1 Parking Garage   | N/A        | 10/01/05        |
|              | <b>Project Contingencies to Commencing Construction of Phase 1 Condominiums</b>  |            | 07/31/04        |
| 6.9.2.1      | NMI and PDC have completed that portion of the Phase 1 Street Improvement Project necessary to permit construction of Phase 1 condominiums - COMPLETED |            |                 |
| 6.9.2.2      | NMI, or transferee, has obtained final land use approvals and building foundation permits - COMPLETED  |            |                 |
| 6.9.2.3      | NMI, or transferee, has obtained sufficient funding commitments  | N/A        | 07/31/04        |
| 6.9.2.4      | No Adverse Regulations will be passed that affect the phase 1 condominiums   | N/A        | 07/31/04        |
|              | <b>Project Contingencies to Commencing Construction of Phase 1 Apartments</b>  | 09/01/05   | 06/30/06        |
| 6.10.2.1     | NMI & PDC have completed that portion of the Phase 1 Street Improvement Project Necessary to permit construction of Phase 1 apartments                 | 01/05/06   | 06/30/06        |
| 6.10.2.2     | NMI, or transferee, has obtained final land use approvals and building foundation permits  | 09/01/05   | 06/30/06        |
| 6.10.2.3     | NMI, or transferee, has obtained sufficient construction & permanent financing commitments   | 09/01/05   | 06/30/06        |



**Exhibit J- Third Amendment**

| DA Reference | Task   | Late Start | Late Completion |
|--------------|--|------------|-----------------|
| 6.10.2.4     | No Adverse Regulations will be passed that affect the phase 1 apartments   | 09/01/05   | 03/31/06        |
|              | <b>Project Contingencies to Commencing Construction of Phase 1 Affordable Apartments</b>                             | 07/01/04   | 12/31/06        |
| 6.11.2.1     | Air and development rights are available to NMI above a parking garage   | 07/01/04   | 12/31/04        |
| 6.11.2.2     | OHSU, PDC and NMI have agreed on the Structural Enhancements   | 07/01/04   | 12/31/04        |
| 6.11.2.3     | Parking Garage is substantially complete and PDC agrees to finance the structural enhancement costs                  | N/A        | 12/31/06        |
| 6.11.2.4     | NMI, or transferee, has obtained final land use approvals and building foundation permits                            | 07/01/04   | 12/31/06        |
| 6.11.2.5     | NMI and PDC have determined that the project is financially feasible   | 07/01/04   | 12/31/06        |
| 6.11.2.6     | No Adverse Regulations will be passed that affect the phase 1 affordable apartments                                  | 07/01/04   | 12/31/06        |
|              | <b>Project Contingencies to Commencing Construction of Phase 1 Hotel</b>   | 08/22/03   | 12/30/05        |
| 6.12.2.1     | Completion of market feasibility study to determine if hotel is feasible   | 08/22/03   | 06/30/05        |
| 6.12.2.2     | OHSU has entered into hotel management agreement   | 01/01/04   | 12/30/05        |
| 6.12.2.3     | OHSU has obtained sufficient financing commitments for construction and ownership of the hotel                       | 01/01/04   | 12/30/05        |
| 6.12.2.4     | OHSU has obtained final land use approvals and foundation building permit for hotel                                  | 01/01/04   | 12/30/05        |
| 6.12.2.5     | No Adverse Regulations will be passed that affect the hotel  | 08/22/03   | 12/30/05        |
|              | <b>Project Contingencies to Construction of the Bioswale Stormwater Overflow</b>                                     |            |                 |
| 6.13.2       | Final approval obtained for all required permits, including but not limited to: COE, DSL and BES permits - COMPLETED |            |                 |
|              | <b>Project Contingencies to Construction of the Macadam Ave Street Project</b>                                       | 08/22/03   | 05/31/05        |
| 6.14.2.1     | External funds identified in the Funding & Financing Plan have been committed  | 08/22/03   | 12/31/04        |
| 6.14.2.2     | Project Contingencies to Phase 1 Street Improvement Project have been satisfied or waived - COMPLETED                |            |                 |
| 6.14.2.3     | All required permits, including PDOT and ODOT permits, have received final approval                                  | 08/22/03   | 05/31/05        |
| 6.14.2.4     | No Adverse Regulations will be passed that affect the Macadam Ave Project  | 08/22/03   | 05/31/05        |
|              | <b>Project Contingencies to Construction of the Storm and Sanitary Project</b>                                       |            |                 |
| 6.15.2       | All Project Contingencies to the Phase 1 Street Improvement Project shall have been satisfied - COMPLETED            |            |                 |
|              | <b>Project Contingencies to SW Bond Avenue from SW Lane to SW Bancroft Project</b>                                   |            |                 |
| 6.16         | Project Contingencies to the Phase 1 Street Improvement Project shall have been satisfied or waived - COMPLETED      |            |                 |
|              | <b>Project Contingencies to SW Moody Avenue from SW Gibbs to SW RiverPlace Project</b>                               |            |                 |
| 6.17         | Project Contingencies to the Phase 1 Street Improvement Project shall have been satisfied or waived - COMPLETED      |            |                 |
|              | <b>Phase 2 Project Contingencies</b>   | 04/03/06   | 09/29/06        |

## Exhibit J- Third Amendment

| DA Reference | Task  | Late Start         | Late Completion    |
|--------------|---|--------------------|--------------------|
| 7.2.2        | Review status of Phase 2 contingent projects within 30 days after 50% occupancy of OHSU Phase 1 building and 50% occupancy of Phase 1 condo/apt units         | 04/03/06<br>(est.) | 09/29/06<br>(est.) |
|              | <b>Phase 3 Project Contingencies</b>  |                    |                    |
| 8.2.2        | Review status within 30 days after 50% occupancy of Phase 2 OHSU building and 50% occupancy of Phase 2 condo/apt units -- provide tentative commitment to PDC | TBD                | TBD                |
|              | <b>Other Projects Pursuant to Development Agreement</b>   | 08/22/03           | 12/31/12           |
|              | <b>Neighborhood Park Construction (6.4) :</b>   |                    |                    |
| 6.4.1        | PDC acquisition of Blocks 32 & 36   | 08/22/03           | 12/31/04           |
| 6.4.5        | Parks Bureau Commencement of demolition and improvement activities  | See 6.4.5          | See 6.4.5          |
|              | <b>Greenway Parcel Improvements (6.5) :</b>   | 08/22/03           | 12/31/12           |
| 6.5.1        | NMI & RCI prepare Initial Greenway Improvement Plans for their respective greenway parcels - COMPLETED  |                    |                    |
| 6.5.1        | NMI & RCI complete Initial Greenway Improvements - COMPLETED  |                    |                    |
| 6.5.3.1      | Completion of Greenway Development Plan   | 08/22/03           | 06/30/05           |
| 6.5.3.2      | NMI & RCI pay \$25,000 as its share of the cost of GDP and GDPIS - COMPLETED  |                    |                    |
| 6.5.4.1      | RCI dedicates Greenway Parcel w/in 6 months after the commencement of above grade construction on BL 23, 27 & 30  | 01/02/06           | 01/02/09           |
| 6.5.4.2      | NMI dedicates Greenway parcel w/in 6 months after the commencement of above grade construction on BL 34   | 01/02/06           | 10/26/07           |
| 6.5.6        | City Completes Construction of Final Greenway Improvements  | See 6.5.6.1        | 12/31/12           |
|              | <b>Moody Avenue Sewer</b>   |                    |                    |
| 6.6.1        | PDC will cause BES to make improvements such that the hydraulic grade line will not exceed 32.5 feet above mean sea level - COMPLETED                         |                    |                    |
|              | <b>Phase 1 Projects</b>   | 08/22/03           | 12/31/08           |
| 2.2.1        | Phase 1A Street Improvement Project   | 01/01/04           | 12/30/05           |
| 2.2.1        | Phase 1B Street Improvement Project   | 01/01/04           | 12/29/06           |
| 2.2.2        | Tram Design/Permitting  | 08/26/03           | 03/01/05           |
| 2.2.2        | Tram Construction   | See 6.2.1          | 03/31/06           |
| 2.2.3        | Greenway Construction - Central District  | See 6.5.6.1        | 12/31/08           |
| 2.2.4        | Streetcar Extension Design/Permitting   | 05/06/04           | 09/01/05           |
| 2.2.4        | Streetcar Extension Construction  | 09/01/05           | 12/31/06           |
| 2.2.5        | Tower 1 Condo Construction  | 05/17/04           | 03/31/06           |
| 2.2.5        | Tower 2 Condo Construction  | 02/15/05           | 05/16/06           |
| 2.2.7        | Affordable Apartments - Block 33 Construction   | 10/01/06           | 12/31/07           |
| 2.2.5        | Tower 3 Condo Construction  | 08/17/05           | 12/31/07           |
| 2.2.6        | Tower 4 Apartments Construction   | 05/17/06           | 12/31/07           |
| 2.2.8        | OHSU selects site for Building #1 and files Design Review app - COMPLETED   |                    |                    |
| 2.2.8        | OHSU Building #1 Construction   | 05/17/04           | 03/31/06           |
| 2.2.9        | OHSU Garage Construction  | 10/01/05           | 12/31/06           |
| 2.2.10       | Hotel Construction  | 07/03/06           | 12/31/07           |
| 2.2.11       | Phase 1 Neighborhood Park Project Initial Improvements  | See 6.4.5          | See 6.4.5          |
| 2.2.12       | Bioswale Storm Overflow Construction - COMPLETED  |                    |                    |
| 2.2.13       | Macadam Avenue Street Project Construction  | 06/01/05           | 12/30/05           |

## Exhibit J- Third Amendment

| DA Reference | Task  | Late Start | Late Completion |
|--------------|---|------------|-----------------|
| 2.2.14       | Storm and Sanitary Project Construction (Utility Portion) | 01/01/04   | 12/30/05        |
| 2.2.15       | SW Moody Avenue from SW Gibbs Street to Marquam Bridge    | 09/01/05   | 12/31/06        |
| 2.2.15       | SW Bond Avenue from SW Lane to SW Bancroft Street         | 06/01/05   | 12/30/05        |
| 2.2.16       | Neighborhood Improvements                                 | TBD        | 06/30/08        |

## **Exhibit K – General**

Exhibits K-1 through K-6 set forth the maximum, not-to-exceed LID amounts for OHSU, RCI, NMI and Block 39, based on property control shown on Exhibit A to the Development Agreement and after the distributions of Blocks by RCI to OHSU and NMI as set forth in the Recitals. Should additional properties be acquired, the maximum, not-to exceed LID amount will be adjusted by the amount of the assessment allocation to the additional property under the LID petitions. Exhibits K-1 through K-6 do not represent specific proposals for LID allocation methodologies. Further analysis will be required to form the LIDs described herein, and City Council has final authority over the definition of benefited property, assessment methodology, boundaries, amount to be spread, and the type and manner of improvements.

The amount for each LID as reflected on Exhibits K-1 through K-6 is the maximum amount which may in the aggregate be assessed to the Parties for each of the described LIDs. Except with respect to additional land which may be acquired and benefited by the LID, the maximum amounts of the LIDs may not be exceeded without the approval of the parties who will pay such amounts.

Because the assessment methodologies for the LIDs have not been established, the allocations of the maximum amounts as among the benefited parties are not yet established by PDOT. NMI and OHSU have agreed as between themselves as to the allocation of each maximum LID amount between their respective land ownerships. If the assessment methodologies for the LIDs alter the allocations actually imposed upon land owned by NMI and OHSU by PDOT, NMI and OHSU will instruct PDOT as to their agreed allocation, and PDOT shall cause the final assessments for the LIDs to conform to the agreement between NMI and OHSU.

### **Exhibit K-1**

**Streetcar - PSU to RiverPlace**

**Maximum LID Amount: \$3,000,000**

Project Description: Extend the Central City Streetcar to RiverPlace via Harrison Street, including the new Harrison Street Connector. The terminus for this project will be in River Parkway just to the west of the River Parkway/Moody Avenue intersection. This LID was approved by City Council.

Maximum, not-to-exceed amount for OHSU, RCI, NMI, Block 39: \$0.00

**Exhibit K-2**

**Tram – South Waterfront Area and Marquam Hill**

**Maximum LID Amount:**

~~\$4,500,000~~ **\$19,000,000**

Project Description: Design and construct a bicable aerial tram connecting the South Waterfront District to Marquam Hill. The lower terminus for the Tram will be located within the Gibbs Street right-of-way, between Bond and Moody Avenues. This is the point at which public access will be provided to the Tram within the South Waterfront District. The upper terminus for the Tram is on the Marquam Hill OHSU campus.

~~Maximum, not-to-exceed amount for OHSU, RCI, NMI, Block 39: \$1,733,156~~

Maximum, not-to-exceed amount for OHSU, RCI, NMI, Block 39 (not including finance and administrative costs): \$14,620,062. NMI and OHSU agree that such amount shall be allocated

between their respective ownerships as follows:

OHSU: ~~\$632,424~~ \$13,224,791

NMI Land: ~~\$1,100,732~~ \$1,395,271

**Exhibits K-3 and K-4 are deleted in their entirety.**

**Exhibit K-5**

**Streetcar - RiverPlace to Gibbs**

**Maximum LID Amount \$2,020,000**

Project Description: Extend the Central City Streetcar along either the Moody Avenue or River Parkway alignment to a new terminus at or near the intersection of Gibbs Street and Moody Avenue.

Maximum, not-to-exceed amount for OHSU, RCI, NMI, Block 39 (not including finance and administrative costs) \$556,957. NMI and OHSU agree that such amount shall be allocated between

their respective ownerships as follows:

OHSU: \$216,309.

NMI Land: \$340,648.

**Exhibit K-6**

**Streetcar - Gibbs to Bancroft**

**Maximum LID Amount: \$1,367,400**

Project Description: Extend the Central City Streetcar along Moody and Bond Avenues or an alternative alignment to Bancroft or Lowell at the southern end of the district. The project may also be part of a larger extension project to Lake Oswego along the Willamette Shore Trolley alignment.

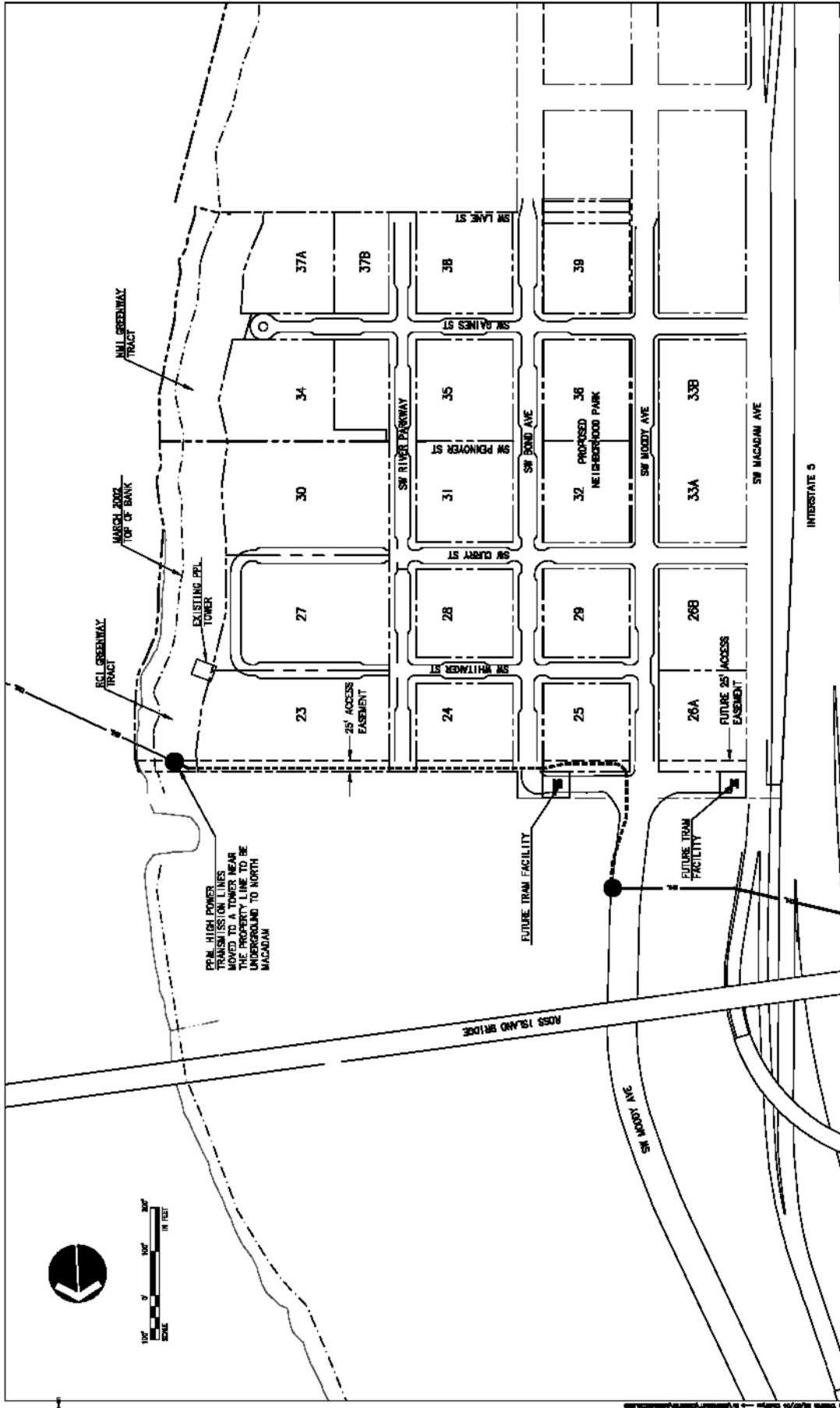
Maximum, not-to-exceed amount for OHSU, RCI, NMI, Block 39 (not including finance and administrative costs) \$350,846 as follows:  
NMI Land: \$350,846.

**SOUTH  
 WATERFRONT**

**South Waterfront  
 Central District Project**  
 Portland, OR



DATE: June 17, 2011  
 DRAWN: BM Checked: DM  
 PROJECT: MURKIN 10000  
 THE NORTH OREGON DISTRICT  
 Copyright 2009 ©



INTERSTATE 5

DATE: 06/17/11  
 DRAWN: BM  
 CHECKED: DM  
 PROJECT: MURKIN 10000  
 THE NORTH OREGON DISTRICT  
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**Exhibit U Public Investment**

**Potential Tax Increment Financing of Public Infrastructure and Public Project Activities**

|           |                   |  |
|-----------|-------------------|--|
| \$        | 4,000,000         | Affordable Housing                               |
|           | 3,780,000         | Streetcar (RiverPlace to Gibbs)                  |
|           | 1,733,000         | Harrison Street                                  |
|           | 3,250,000         | Tram   |
|           | 2,000,000         | Neighborhood Improvements                        |
|           | 550,000           | Bond Avenue -- Lane to Bancroft                  |
|           | 5,083,000         | Street Improvement Project -- Public Obligations |
|           | 63,000            | Bioswale/Stormwater Overflow                     |
|           | 350,000           | Storm/Sanitary Improvements                      |
|           | 5,000,000         | OHSU Commercializable Research Space             |
|           | 5,000,000         | Neighborhood Park                                |
|           | <hr/>             |  |
|           | 30,809,000        | <b>Tier 1 Subtotal</b>                           |
|           | 2,000,000         | Strategic Property Acquisition                   |
|           | 2,200,000         | Neighborhood Park -- Initial Improvements        |
|           | 1,000,000         | Greenway -- Public Improvements                  |
|           | 7,000,000         | Additional Funds for Phase 1 Affordable Housing  |
|           | <hr/>             |  |
|           | 12,200,000        | <b>Tier 2 Subtotal</b>                           |
| <b>\$</b> | <b>43,009,000</b> | <b>TOTAL Potential TIF Investment</b>            |

Notwithstanding Section 18.2.2.1, Exhibit U represents the Public Investment as of the Effective Date of the Third Amendment to this Agreement. Pursuant to revised Section 3.2.3, federal funding may offset the planned investment of TIF in Tier 1 Public Projects without reducing the total Public Investment in Phase 1 Projects.



**Exhibit V-1 - Additional Project Obligation Target RMV and Debt Service Payments**

| OPTION 1   | FY08-09      | FY09-10    | FY10-11    | FY11-12    | FY12-13    | FY13-14    | FY14-15    | FY15-16    | FY16-17    | FY17-18    | FY18-19    | FY19-20    |
|--|--------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Target Real Market Value if Commercial Valuation | \$37,000,000 | 37,000,000 | 37,000,000 | 37,000,000 | 37,000,000 | 37,000,000 | 37,000,000 | 37,000,000 | 37,000,000 | 37,000,000 | 37,000,000 | 37,000,000 |
| Debt Service Payment                             | \$ 447,660   | 447,660    | 447,660    | 447,660    | 447,660    | 447,660    | 447,660    | 447,660    | 447,660    | 447,660    | 447,660    | 447,660    |

| OPTION 2  | FY08-09      | FY09-10    | FY10-11    | FY11-12    | FY12-13    | FY13-14    | FY14-15    | FY15-16    | FY16-17    | FY17-18    | FY18-19    | FY19-20    |
|---|--------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Target Real Market Value if Residential Valuation | \$30,300,000 | 30,300,000 | 30,300,000 | 30,300,000 | 30,300,000 | 30,300,000 | 30,300,000 | 30,300,000 | 30,300,000 | 30,300,000 | 30,300,000 | 30,300,000 |
| Debt Service Payment                              | \$ 447,660   | 447,660    | 447,660    | 447,660    | 447,660    | 447,660    | 447,660    | 447,660    | 447,660    | 447,660    | 447,660    | 447,660    |

This Exhibit is intended to quantify Target Real Market Value and debt service payment amount as described in Section 18.7.1

**EXHIBIT X-1**  
**WORKFORCE PARTICIPATION GOALS<sup>1</sup>**

Implementation Period 2004-2013

| Year     | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
|----------|------|------|------|------|------|------|------|------|------|------|
| Women    | 4%   | 5%   | 6%   | 8%   | 10%  | 11%  | 12%  | 13%  | 14%  | 15%  |
| Minority | 12%  | 13%  | 14%  | 15%  | 16%  | 17%  | 18%  | 19%  | 20%  | 20%  |
| Total    | 16%  | 18%  | 20%  | 23%  | 26%  | 28%  | 30%  | 32%  | 34%  | 35%  |

---

<sup>1</sup> PDC provided this chart based on current participation of minority and women apprentices and future projections of apprentice enrollment. The Parties agree that these estimates are not intended to establish any form of “quota system.” Rather, they are good faith goals.

**EXHIBIT X-2**  
**Apprenticeship Training Targets<sup>1</sup>**

| <u>Training Program</u> | <u>15% Females<br/>(no. needed/yr)</u> | <u>20% Minorities<br/>(no. needed/yr)</u> | <u>Ten (10) year<br/>Target (F)</u> | <u>Ten (10) year<br/>Target (M)</u> |
|-------------------------|--|---|-------------------------------------|-------------------------------------|
| Cement masons           | 2                                      | 2   | 10                                  | 10                                  |
| Elevator Installers     | 2                                      | 2   | 10                                  | 10                                  |
| Floor Coverers          | 2                                      | 2   | 10                                  | 10                                  |
| Glaziers                | 2                                      | 2   | 10                                  | 10                                  |
| IBEW Electrical         | 6                                      | 7   | 30                                  | 35                                  |
| Iron workers            | 4                                      | 2   | 20                                  | 10                                  |
| Op. Engineers           | 2                                      | 2   | 10                                  | 10                                  |
| OR-WA Laborers          | 2                                      | 2   | 10                                  | 10                                  |
| OR-WA Carpenters        | 7                                      | 2   | 35                                  | 10                                  |
| Painters                | 2                                      | 2   | 10                                  | 10                                  |
| Plumbers                | 4                                      | 4   | 20                                  | 20                                  |
| Steamfitters            | 4                                      | 4   | 20                                  | 20                                  |
| Sheet metal             | 2                                      | 4   | 10                                  | 20                                  |
| Sprinkler Fitters       | 2                                      | 2   | 10                                  | 10                                  |
| Drywall Installers      | 2                                      | 2   | 10                                  | 10                                  |
| <b>Totals</b>           | <b>45</b>                              | <b>41</b>                                 | <b>225</b>                          | <b>205</b>                          |

<sup>1</sup> PDC provided this chart based on current participation of minority and women apprentices and future projections of apprentice enrollment. The Parties agree that these estimates are not intended to establish any form of “quota system.” Rather, they are good faith targets.

**Exhibit X-3**  
**Current Overall Apprenticeship Graduation Rates by Trade**  
**(Columbia-Pacific Building Trades Region)**

| Trade               | Target Apprenticeship Graduation Rates by Trade/Year |      |        |        |        |        |        |        |        |        |
|---------------------|--|------|--------|--------|--------|--------|--------|--------|--------|--------|
|                     | 2004   | 2005 | 2006   | 2007   | 2008   | 2009   | 2010   | 2011   | 2012   | 2013   |
| Cement Mason        | --   | --   | 48.70% | 57.10% | 57.10% | 57.10% | 57.10% | 57.10% | 57.10% | 57.10% |
| Elev. Install       | --   | --   | --     | 91%    | 92%    | 96%    | 96%    | 96%    | 96%    | 96%    |
| Floor Coverers      | --   | --   | 36.40% | 55.50% | 58.50% | 61.50% | 65%    | 66%    | 67%    | 67%    |
| Glaziers            | --   | --   | --     | 45%    | 46%    | 55.50% | 62%    | 64%    | 64%    | 64%    |
| Inside Electricians | --   | --   | --     | 78.5%  | 81%    | 83%    | 84%    | 84%    | 84%    | 84%    |
| Iron Workers        | --   | --   | 29%    | 49%    | 49%    | 49%    | 49%    | 49%    | 49%    | 49%    |
| Operating Engineer  | --   | --   | 19.50% | 23.50% | 27.30% | 28.60% | 30.40% | 30.40% | 30.40% | 30.40% |
| Laborers            | --   | --   | 22.50% | 32%    | 35%    | 35%    | 35%    | 35%    | 35%    | 35%    |
| Carpenters          | --   | --   | --     | 52.50% | 54.70% | 54.70% | 54.70% | 54.70% | 54.70% | 54.70% |
| Painters            | --   | --   | 23.80% | 25%    | 36%    | 36%    | 36%    | 36%    | 36%    | 36%    |
| Plumbers            | --   | --   | --     | 59.90% | 68%    | 70%    | 72%    | 72%    | 72%    | 72%    |
| Steamfitters        | --   | --   | --     | 53.80% | 78%    | 82%    | 84%    | 84%    | 84%    | 84%    |
| Sheet Metal         | --   | --   | --     | --     | 31%    | 54%    | 56.70% | 57.70% | 61.80% | 61.80% |
| Sprinkler Fitters   | --   | --   | --     | 53.80% | 78%    | 82%    | 84%    | 84%    | 84%    | 84%    |
| Drywall Installers  | --   | --   | 16.70% | 18.20% | 20%    | 22%    | 22%    | 22%    | 22%    | 22%    |

Source: BOLI